

No: 104/2021/PHS-PL

*Re: Information disclosure on passing
Resolution of Board of Directors*

Ho Chi Minh City, May 28th, 2021

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

To:

- **State Securities Commission;**
- **Ha Noi Stock Exchange;**
- **Ho Chi Minh Stock Exchange.**

Name: **PHU HUNG SECURITIES CORPORATION (PHS)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien, Tan Phu Ward, District 7, Ho Chi Minh City.

Phone: (+84 28) 5413 5479

Fax: (+84 28) 5413 5472

Person to implement information disclosure: Mr. Chen Chia Ken

Type of information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses information about passing Resolution of Board of Directors, as follows:

Article 1: Resolution 1

The Board of Directors passed the Increasing Credit Line Agreement with Orient Commercial Joint Stock Bank, Ho Chi Minh City Branch, main details as below:

Amount	VND300,000,000,000 (Three hundred billion Vietnam dong)
Period	One year

Article 2: Resolution 2

The Board of Directors passed the Renewing the Overdraft Agreement with Bank for Investment and Development of Vietnam JSC, Nam Ky Khoi Nghia Branch, main details as below:

Total overdraft limit	VND320,000,000,000 (Three hundred twenty billion Vietnam dong)
Tenor	31 May 2021 to 29 Dec 2021 (same date with Time deposit agreement)

Article 3: Resolution 3

The Board of Directors passed the Renewing Credit Line with Mega International Commercial Bank, Ho Chi Minh City Branch, main details as below:

Credit facility	VND30,000,000,000 (Thirty billion Vietnam dong)
Facility period	One year

Article 4: Resolution 4

The Board of Directors passed the Renewing Credit Line with Mega International Commercial Bank_OBU, main details as below:

Credit facility	USD9,000,000 (Nine million US dollars)
Facility period	One year

Article 5: Resolution 5

The Board of Directors passed the Renewing Overdraft Agreement with Vietnam Joint Stock Commercial Bank for Industry and Trade, Branch 4 Ho Chi Minh City, main details as below:

Overdraft limit	VND100,000,000,000 (One hundred billion Vietnam dong)
Period	01 year

Article 6: Resolution 6

The Board of Directors passed the Credit Line with Ho Chi Minh City Development Joint Stock Commercial Bank, main details as below:

Total limit	VND200,000,000,000 (Two hundred billion Vietnam dong)
Tenor of Agreement	01 year

Article 7: Resolution 7

The Board of Directors passed the Credit Line with Saigon Bank Industry and Trade, main details as below:

Total limit	VND100,000,000,000 (One hundred billion Vietnam dong)
Tenor of Agreement	01 year

The information is disclosed on PHS's website at <https://www.phs.vn>, tab Investor Relations, and section Shareholder Information.

PHS undertakes the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attachments:

- Resolution No. 02/59_0521/NQ-HĐQT dated May 28th, 2021.

Recipient:

- As above;
- Archive at Company Secretariat;
- Archive at Legal Division.

**PERSON TO IMPLEMENT
INFORMATION DISCLOSURE**



Mr. CHEN CHIA KEN

Ref. No.: 02/59_0521/NQ-HĐQT

Ho Chi Minh City, May 28th, 2021

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2019 – 2022)

- Pursuant to Law on Enterprises;
- Pursuant to the current Law on Securities;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/59_0521/BB-HĐQT dated May 28th, 2021 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 1

The Board of Directors passed the Increasing Credit Line Agreement with Orient Commercial Joint Stock Bank, Ho Chi Minh City Branch, main details as below:

Amount	VND300,000,000,000 (Three hundred billion Vietnam dong)
Period	One year

Article 2: Resolution 2

The Board of Directors passed the Renewing the Overdraft Agreement with Bank for Investment and Development of Vietnam JSC, Nam Ky Khoi Nghia Branch, main details as below:

Total overdraft limit	VND320,000,000,000 (Three hundred twenty billion Vietnam dong)
Tenor	31 May 2021 to 29 Dec 2021 (same date with Time deposit agreement)

Article 3: Resolution 3

The Board of Directors passed the Renewing Credit Line with Mega International Commercial Bank, Ho Chi Minh City Branch, main details as below:

Credit facility	VND30,000,000,000 (Thirty billion Vietnam dong)
Facility period	One year

Article 4: Resolution 4

The Board of Directors passed the Renewing Credit Line with Mega International Commercial Bank_OBU, main details as below:



Credit facility	USD9,000,000 (Nine million US dollars)
Facility period	One year

Article 5: Resolution 5

The Board of Directors passed the Renewing Overdraft Agreement with Vietnam Joint Stock Commercial Bank for Industry and Trade, Branch 4 Ho Chi Minh City, main details as below:

Overdraft limit	VND100,000,000,000 (One hundred billion Vietnam dong)
Period	01 year

Article 6: Resolution 6

The Board of Directors passed the Credit Line with Ho Chi Minh City Development Joint Stock Commercial Bank, main details as below:

Total limit	VND200,000,000,000 (Two hundred billion Vietnam dong)
Tenor of Agreement	01 year

Article 7: Resolution 7

The Board of Directors passed the Credit Line with Saigon Bank Industry and Trade, main details as below:

Total limit	VND100,000,000,000 (One hundred billion Vietnam dong)
Tenor of Agreement	01 year

Article 8: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 8;
- Archived at BOD Secretary.



For and on behalf of B.O.D.

Chairman

Albert Kwang-Chin Ting

